



J THOMAS & COMPANY PRIVATE LIMITED
GUWAHATI MARKET SYNOPSIS - Sale 45(2021)

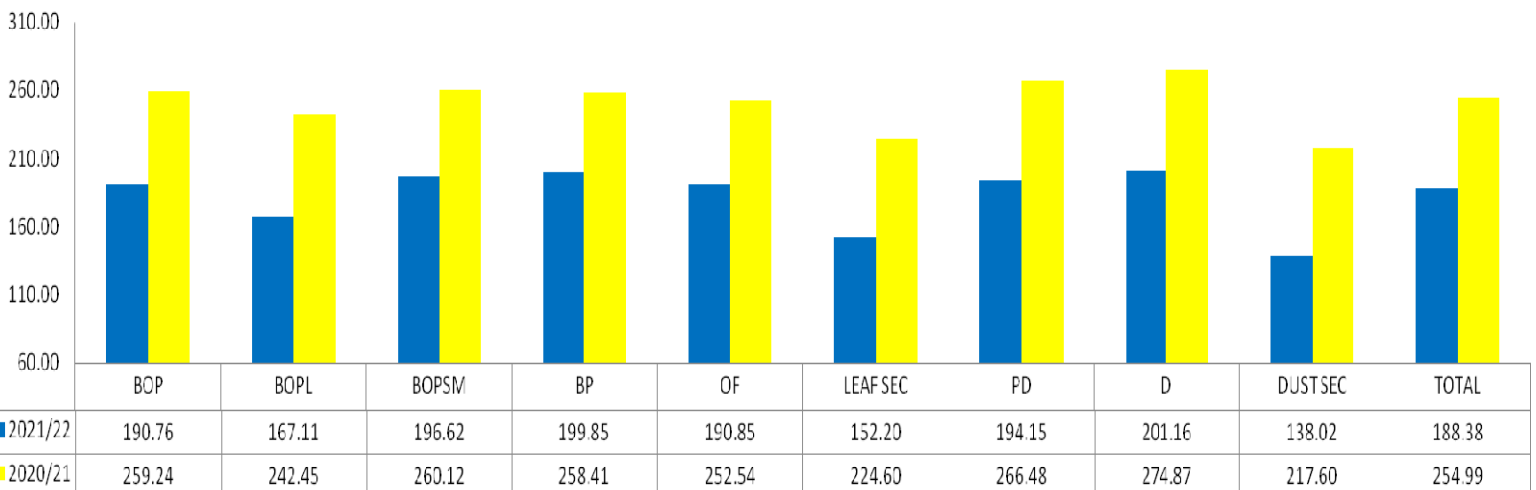
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Clean and liquoring varieties were firm to occasionally dearer with competition. * Clean mediums barely steady. * Remainder irregular around last. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Clean liquoring varieties were barely steady. * Remainder irregular with browner varieties discounted.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Major Blenders : Active. * WI : Active on liquoring sorts. * Internals : Fair support. * Exporter : Some enquiry on bolder brokens 	<ul style="list-style-type: none"> * Major Blenders : Active. * WI : Active on liquoring sorts. * Internals : Fair support.

AUCTION AVERAGES												
	2021/22			2020/21			2019/20			UPTO Sale 45		
	Sale 45	Sale 44	+/-	Sale 45	Sale 44	+/-	Sale 45	Sale 44	+/-	2021/22	2020/21	2019/20
LEAF	186.68	185.59	1.09	190.37	203.89	-13.52	139.88	138.55	1.33	189.51	252.46	149.43
DUST	177.71	184.60	-6.89	194.97	207.80	-12.84	162.10	153.21	8.89	185.70	259.89	157.49
TOTAL	184.31	185.30	-0.98	191.68	205.05	-13.37	146.57	142.77	3.80	188.38	254.99	152.03

GTAC AUCTION AVERAGES										
SALE		38	39	40	41	42	43	44	45	
LEAF	2021/22	176.04	178.78	174.33	0.00	176.17	178.54	185.59	186.68	
	2020/21	272.97	264.43	253.94	237.31	224.36	212.19	203.89	190.37	
DUST	2021/22	176.41	173.69	168.96	0.00	171.65	173.79	184.60	177.71	
	2020/21	278.58	265.12	265.12	244.77	232.66	219.28	219.28	194.97	
TOTAL	2021/22	176.15	177.42	172.77	0.00	174.91	177.20	185.30	184.31	
	2020/21	274.89	264.67	257.46	239.51	227.01	214.50	205.05	191.68	

GTAC Grade Wise Averages Upto Sale 45



OFFER / SOLD QUANTITY & AVERAGE PRICE (2020/21)

	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	4050125.1	3136088.7	194.48	23%	1927650.1	1536828.6	193.15	20%	74002677.8	53503346.4	195.36	28%
FANNINGS	1083985.0	835165.6	190.02	23%	470036.1	396545.0	194.11	16%	23194132.2	15498619.4	190.85	33%
LEAF SEC.	570510.2	535355.2	135.75	6%	370436.7	336074.4	140.96	9%	9541853.4	7767456.3	146.51	19%
LEAF TOTAL	5704620.3	4506609.5	186.68	21%	2768122.9	2269448.0	185.59	18%	106738663.4	76769422.1	189.51	28%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	1800211.7	1213676.6	194.44	33%	873322.0	683013.0	205.36	22%	39985039.2	25846521.3	197.78	35%
DUST SEC.	522888.1	400968.3	127.10	23%	330446.1	268201.0	131.72	19%	10234012.7	6549199.4	138.02	36%
DUST TOTAL	2323099.8	1614644.9	177.71	30%	1203768.1	951214.0	184.60	21%	50219051.9	32395720.70	185.70	35%
TOTAL	8027720.1	6121254.4	184.31	24%	3971891.0	3220662.0	185.30	19%	156957715.3	109165142.80	188.38	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2021/22	5704620.3	4506609.5	186.68	21%	2768122.9	2269448.0	185.59	18%	106738663.4	76769422.1	189.51	28%
2020/21	4848446.2	3262980.7	190.37	33%	4224313.9	2832506.6	203.89	33%	75571722.7	55932045.8	252.46	26%
DUST	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2021/22	2323099.8	1614644.9	177.71	30%	1203768.1	951214.0	184.60	21%	50219051.9	32395720.7	185.70	35%
2020/21	1978036.7	1296091.6	194.97	34%	1845022.8	1197453.6	207.80	35%	36730518.5	28787758.5	259.89	22%
TOTAL	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2021/22	8027720.1	6121254.4	184.31	24%	3971891.0	3220662.0	185.30	19%	156957715.3	109165142.8	188.38	30%
2020/21	6826482.9	4559072.3	191.68	33%	6069336.7	4029960.2	205.05	34%	112302241.2	84719804.3	254.99	25%

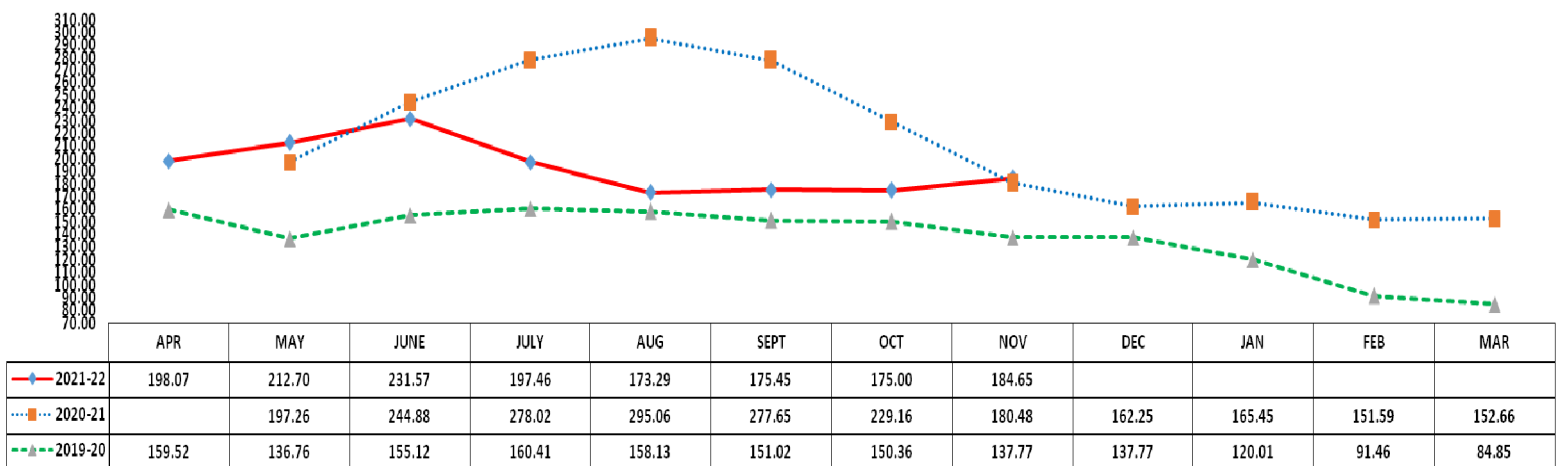
PRICE RANGE

% OF TEAS SOLD	LEAF						DUST				
	2021/22		UP TO Sale 45			2021/22		UP TO Sale 45			
	Sale 45	Sale 44	2021/22	2020/21	2019/20	Sale 45	Sale 44	2021/22	2020/21	2019/20	
BELOW 100	0.32	0.32	0.10	0.14	3.98	1.10	0.58	0.38	1.00	4.05	
BETWEEN 100.00-119.99	6.01	5.30	3.90	0.53	22.91	12.02	12.07	7.69	0.76	16.33	
BETWEEN 120.00-139.99	16.23	16.04	12.86	0.93	24.66	27.04	22.66	17.46	0.96	24.48	
BETWEEN 140.00-159.99	20.10	21.14	18.25	1.88	14.18	13.24	17.10	15.44	1.37	13.21	
BETWEEN 160.00-179.99	14.30	16.80	16.98	5.73	10.99	11.35	9.54	13.25	4.11	10.18	
BETWEEN 180.00-199.99	10.37	10.23	12.20	6.20	8.04	9.17	9.62	10.53	5.85	7.96	
BETWEEN 200.00-219.99	8.11	7.23	10.19	9.09	6.74	3.75	5.96	8.66	8.77	8.53	
BETWEEN 220.00-239.99	5.20	4.73	7.10	13.90	4.89	3.30	4.59	6.68	13.00	11.26	
BETWEEN 240.00-259.99	4.17	4.51	5.27	16.11	1.93	4.29	4.87	4.80	17.25	3.72	
BETWEEN 260.00-279.99	4.33	3.15	3.95	17.80	0.79	2.26	4.16	4.56	13.00	0.23	
BETWEEN 280.00-299.99	4.15	2.26	3.35	9.42	0.37	3.91	4.16	4.33	8.59	0.04	
300 AND ABOVE	6.70	8.28	5.84	18.27	0.54	8.58	4.68	6.21	25.34	0.00	

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2021			LAST YEAR-2020			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
46	65016	20270	85286	47271	18564	65835	17745	1706	19451
47	56085	15551	71636	54362	18619	72981	1723	-3068	-1345
48	40845	10918	51763	52521	18481	71002	-11676	-7563	-19239
TOTAL	161946	46739	208685	154154	55664	209818	7792	-8925	-1133

GTAC Monthly Price Movement



* Please note November 2021-22 Price is calculated on Sale 44,45 Only

GTAC BUYING (ALL TEAS) FOR THE Sale 45

		CTC LEAF			DUST			TOTAL			
OFFER		57,04,620.3	Kgs	OFFER	23,23,099.8	Kgs	OFFER	80,27,720.1	Kgs		
SOLD		44,94,628.1	Kgs	SOLD	16,10,459.8	Kgs	SOLD	61,05,087.9	Kgs		
SOLD %	79%			SOLD %	69%		SOLD %	76%			
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	2,87,310.0	130.25	6%	TCPL	1,85,927.9	148.75	12%	TCPL	4,73,237.9	137.52	8%
HUL	5,48,745.9	167.65	12%	HUL	2,07,670.0	237.29	13%	HUL	7,56,415.9	186.77	12%
W.India	7,35,754.7	218.04	16%	W.India	2,74,256.6	188.63	17%	W.India	10,10,011.3	210.05	17%
WI.Pack	2,81,147.7	215.01	6%	WI.Pack	2,86,469.1	200.36	18%	WI.Pack	5,67,616.8	207.62	9%
N.India	11,78,647.7	180.33	26%	N.India	1,55,740.6	158.22	10%	N.India	13,34,388.3	177.75	22%
NI.Pack	4,09,861.2	210.22	9%	NI.Pack	65,550.7	194.96	4%	NI.Pack	4,75,411.9	208.12	8%
Packeteers	1,83,043.1	158.79	4%	Packeteers	79,968.7	134.36	5%	Packeteers	2,63,011.8	151.36	4%
C.India	84,942.6	145.36	2%	C.India	80,382.5	183.93	5%	C.India	1,65,325.1	164.11	3%
Exports	2,18,823.9	186.56	5%	Exports	1,03,115.5	126.49	6%	Exports	3,21,939.4	167.32	5%
Local	4,86,174.8	201.93	11%	Local	1,03,094.0	142.96	6%	Local	5,89,268.8	191.61	10%
S.India	-	-	0%	S.India	-	-	0%	S.India	-	-	0%
Others	80,176.5	148.29	2%	Others	68,284.2	148.59	4%	Others	1,48,460.7	148.43	2%
TOTAL	44,94,628.1	187.18		TOTAL	16,10,459.8	178.17		TOTAL	61,05,087.9	184.80	

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 45

MARK	2021-22			2020-21		
	RANK	KGS	AVG	RANK	KGS	AVG
Halmari	1	4,88,081	385.50	1	3,41,626	390.22
Gatoonga	2	6,28,002	381.66	6	6,02,012	358.82
HOOKHMOL	3	2,64,659	379.55	3	2,43,479	374.72
Mokrung	4	3,51,047	376.98	4	3,67,171	374.48
Sotai	5	1,57,609	352.34	14	78,352	344.45
DOOMURDULLUNG	6	2,88,442	343.00	2	2,71,570	383.36
HAJUA	7	2,04,197	342.29	5	2,48,331	369.90
Duflating	8	3,29,725	341.59	10	2,71,825	348.55
Gelakey	9	1,54,530	340.34	7	75,813	352.60
Borjan	10	5,38,754	337.42	41	4,58,909	322.12
Khongea	11	3,42,619	336.24	33	3,45,064	326.19
Banamalie	12	1,74,318	335.26	25	1,20,162	334.09
Salkathoni	13	5,47,394	332.92	15	4,24,604	342.92
DUBBA	14	2,90,619	330.35	11	1,15,025	347.06
Kharikatia	15	6,44,208	324.90	37	2,66,595	324.57
Ghillidary	16	1,59,374	322.74	118	1,41,617	294.89
SREESIBBARI	17	2,02,745	319.35	96	1,39,477	300.87
Deha	18	3,13,391	318.96	18	2,20,242	339.98
Borbam	19	4,71,697	316.19	35	1,28,619	325.92
Silonibari	20	3,84,274	315.34	43	91,272	321.46
Khona	21	1,80,125	315.14	409	2,24,361	244.14
Hirajuli	22	2,54,553	313.56	99	2,08,547	300.36
Mohokutie	23	1,25,129	311.68	17	1,58,539	341.75
Majuli	24	7,47,101	311.43	44	5,11,077	320.29
NAHORHABICLONALSPECIAL	25	85,181	309.49	20	40,732	337.16

* Above 50,000 Kgs